

Cornerstone Fund

Your long-term charitable giving solution with dedicated service and unparalleled expertise

Throughout history, placing a cornerstone has been the first and most important act in the building of anything great. A cornerstone in an ancient building isn't symbolic. It gives strength and support to the whole structure.

In this same spirit, we designed the Cornerstone Fund to provide a strong foundation for your long-term charitable giving strategy. This is a personalized donor-advised fund that offers key advantages along with the flexibility and innovations you expect from NCF.

With a team of like-minded experts at your side, you'll experience personalized local service, significant tax benefits, reduced administration, opportunities to connect with givers who share a common mission, and much more.



Charitable Planning

Refine your generosity calling and strategy with help from NCF's local and national expert charitable planners.



Family Giving Funds

Engage the next generation in generosity by opening no-cost Giving Funds for your children and grandchildren age 18-26.



Enhanced Grantee Research

Explore causes and charities through customized research from NCF's team to help you maximize your charitable impact.

A movement of biblical generosity

- Join engaged generous Christian families who are changing the world as they pursue God's calling to give.
- With NCF, these families have mobilized over \$18 billion for 90,000 charities since our founding in 1982.
- NCF's 30+ local teams drive collaboration and community around Christian giving.

Fund costs

- Costs for a Cornerstone Fund start at 44 bps and scale down, making it best suited for funds with balances of about \$2.5 million or more.
- For lower balances, a minimum charge of \$950 per month will apply.
- NCF also flexibly allows for separately managed accounts.
- Your support powers our mission to further the mobilization of resources as we inspire biblical generosity.

Place your cornerstone today

Meet your new charitable team at ncfgiving.com/houston

When you open a Cornerstone Fund with NCF, you join a community of like-minded families who are experiencing extraordinary joy in their generosity and impacting the causes they love. Consider the following reasons so many others have chosen to place their cornerstone with NCF.

TOPICS	CONSIDERATIONS
Start-up timing and costs	<ul style="list-style-type: none"> Simple, fast setup by NCF's team with no initial start-up costs
Tax deduction limits on contributions	<ul style="list-style-type: none"> Fair Market Value deduction for appreciated non-cash assets 60% of AGI (adjusted gross income) for cash 30% of AGI for securities
Investment flexibility	<ul style="list-style-type: none"> Investment of charitable assets for growth, plus options for management by your existing qualified advisor
Secure online giving platform	<ul style="list-style-type: none"> 24/7 fund management from any mobile, tablet, or desktop device Industry-leading security and privacy standards
Unique access	<ul style="list-style-type: none"> A personalized and dedicated NCF Relationship Manager Private briefings with leading philanthropic experts and thought leaders
Charity research and grantmaking	<ul style="list-style-type: none"> Confirmation that grant recipients meet IRS and NCF granting guidelines Access to world-class philanthropic research and analysis In- depth charity profile and comparison reports available upon request
International granting	<ul style="list-style-type: none"> Send support quickly, safely, and cost-efficiently to qualified overseas charities
Privacy and anonymity	<ul style="list-style-type: none"> Philanthropy as visible or discreet as you desire, including anonymity with the public and/or receiving charity
Ongoing costs	<ul style="list-style-type: none"> Predictable, flat, balance-based costs which allow for long-term planning
Governance and administration	<ul style="list-style-type: none"> Simple advisory structure that lets you focus on giving, not administration
Charitable legacy planning	<ul style="list-style-type: none"> Resources to help determine your charitable legacy goals to carry on your legacy of generosity

Additional benefits of the Cornerstone Fund

PERSONAL SERVICE

Your NCF team handles all the details of your giving, including charity vetting, grants, contributions, and much more.

UNIQUE CONNECTIONS

Join NCF's community of givers in exclusive local and national experiences and events.

“NCF's Cornerstone Fund is the perfect solution for my family's long-term charitable giving. Now, we have peace of mind that we're truly maximizing our giving potential.”



CLYDE LEAR
NCF giver since 2007

Place your cornerstone today

Meet your new charitable team at ncfgiving.com/houston